

(d) A list of creditors containing the names of creditors, the amounts claimed by them, the amount of their claims admitted and the security interest, if any, in respect of such claims;

Financial Creditors

Amount in INR						
S.No	Name of Financial creditor	Claims filed for	Individual claimed amount	Consolidated amount claimed	Claim amount admitted	Voting share
1	State Bank of India	State Bank of India	5,104,636,514	7,831,947,562	7,831,947,562	80.03%
		Erstwhile-State Bank of Patiala	7,727,311,048			
2	Bank of Baroda	Bank of Baroda	1,143,453,823	1,143,453,823	1,092,398,141	11.16%
3	Canara Bank	Canara Bank	560,469,901	560,469,901	560,469,901	5.73%
4	IDBI Bank	IDBI Bank	300,892,804	300,892,804	300,892,804	3.07%
	Total		9,836,764,090	9,836,764,090	9,785,708,408	100.00%

Security Interest for the credit facilities granted (Facility wise) is as follows

A) Primary Security

a) Working capital

1st charge over the entire current assets of the borrower (Present & Future) including the raw materials, SIP, stocks in transit, finished goods, Book debts, etc. *shared pari-passu amongst all lenders in consortium.*

b) Term loans

1st charge on all fixed assets of the company, both present & future, *shared pari-passu amongst all lenders in consortium including the equitable mortgage of the factory land & building comprised in properties below:*

1	27 kanal {khewat 173, khatoni 250 min killa No.11 (8-0), 12(7-12), 13/1(1-2), 19/2/1(1-10), 20(7-18)} at village Bazida Jattan, Karnal, in the name of the company.
2	Factory land and building measuring 52 kanal 8 Marla, khewat No.109 khatoni No.139, Mutation No.1005 at village Bazida Jattan, Karnal, in the name of the company.
3	Agricultural land measuring 1 acre 10 marla at Bajida Road, Karnal (Kewat No 86, Khewat No. 111, Killa No. 5/6/3/2/ (1-2), 7/1/2/2(1-16), 13/2/2(1-

	16), 14/1(3-1), Killa 4, Rakba 8 Kanal 10 Marla, in the name of the company.
4	Agricultural land measuring 12 acres 5 kanal 1 Marla at village Pandori Ran Singh, sub-Tehsil Chabbal, District Taran in the name of the company.
5	Agricultural plot of land measuring 24 Kanal 2 Marla situated at Khewat No. 133 min, Khatoni No 422 min 423, Rectangle No 16 Killa No 7/2/2(4-6), 13(8-0), 14(8-0), 15/1/1(1-15), North 17/1(2-7) North Village Pandori Ran Singh, Sub Tehsil Chabbal District Taran Taaran in the name of the company.
6	Agricultural plot of land measuring 15 Kanal 11 Marla situated at Khewat No. 127 min, Khatoni No 407 min 423, Rectangle No 14 Killa No 19(0-13), Rectangle No 16 Killa No 2/1 min (6-18), Khatoni No 407 Rectangle No 14 Killa N 22(8-0), Total Killa 3 situated at village Pandori Ran Singh, Sub Tehsil Chabbal district Taran Taaran in the name of the company.
7	Agricultural plot of land measuring 10 Kanal 8 Marla situated at Khewat No. 131 min, Khatoni No 419 Killa No 16/18/2 (0-16), 18/3(1-0), 16/4/1(4-12), 7/1(1-7) Khewat No 132, Khatoni No 421 Killa No 16/7/2/1 (2-13) Total Kitta 5, vide Jamabandi for the year 2006-07, situated at Village Pandori Ran Singh, dist Taran Taaran in the name of the company.
8	Agricultural land measuring 13 Kanal, 8 marla at village Pandori Ran Singh, Tehsil Chabbal, Tarn Taran Road Amritsar, in the name of the company.

B) Collateral Security

a) Working capital

2nd charge on all fixed assets of the company both present & future *shared pari-passu amongst all lenders in consortium including the equitable mortgage of the factory land & building (Primary security in case of term loans mentioned above)*

b) Term loans

2nd charge over the entire current assets of the borrower (Present & Future) including the raw materials, SIP, stocks in transit, finished goods, Book debts, etc. *shared pari-passu amongst all lenders in consortium.*

c) Common collateral securities

- i. Equitable mortgage of the following properties in the name of promoters / directors/ related parties / associate concerns *shared pari-passu amongst all lenders on first charge basis.*

1	SCF-13, Janta Market, Karnal admeasuring 121.95 sq yards in the name of Smt. Pista Devi, Surender Gupta, and Smt. Kanta Devi.
2	House No.738/826/858, Radhe Sham Ghati, Jundla Gate Karnal with area 94.33 sq yards in the name of Smt. Pista Devi.
3	Factory land and Building 12k 18 Marla in the name of M/s Dulisons Cereals a partnership concern.
4	EM of factory land and building 16 kanal 01 marla in the name of M/s Dulisons Foods a proprietorship firm of Shri Surender Gupta.
5	Residential House No.1899 Sector-04 Part -2 Urban estate Karnal with area 151.2 sq meter in the name of Shri Surender Gupta S/o Shri Duli Chand.
6	Shop/Booth No.7, Model Town, Peñowa with area 216 sqft in the name of Smt. Sudesh Rani w/o Sh. Suresh Kumar.
7	Agricultural plot of land admeasuring 07 kanal 13 Marla (4628 Sq yards) situated at Killa No.7/20/4,7/20/3 and 6/16/2 near toll tax barrier village Uchana Tehsil and District- Karnal in the name of Mr. Surender Gupta S/o Shri Duli Chand.
8	Agricultural plot of land admeasuring 4 bhighas (4000 Sq yards) situated at village Bohpura Tehsil and District- Karnal, Khewat No./ Khatoni No.275, khasra No.28/1,29/1. Jamabandi 2003-04 in the name of Smt. Kanta Gupta w/o Shri Narender Gupta.
9	Double storied shop no.14 (scheme no.26 of improvement trust grain market, Karnal) built on 101.57 Sq. yards owned by Mrs. Kanta Gupta, Director..
10	Double storied residential house No. 119, Sector-14, Urban estate Karnal to be purchased in the name of M/s Duli Chand Foods, proprietorship firm of Shri Surender Gupta, Plot size is 464.68 Sq.yards.

ii. Pledge of 30% of the total shares of M/s. Dunar Foods Ltd

C) Personal Guarantees of the following

Directors

- i. Sh. Surender Gupta
- ii. Smt. Kanta Gupta

Third party guarantee

- xvi. Smt. Pista Devi (Now deceased)
- xvii. M/s. Dulisons Cereals (Partners Smt. Kanta Gupta & Smt. Pista Devi, now proprietorship of Smt. Kanta Gupta after death of Smt. Pista Devi)
- xviii. M/s. Dulisons Foods (Prop. Sh. Surender Gupta)
- xix. Smt. Sudesh Rani (Now deceased)
- xx. Sh. Rajeev Aggarwal
- xxi. Smt. Sheetal Gupta

D) Corporate Guarantee of the following

- i. M/s. Madhav Arcade Pvt. Ltd.
- ii. M/s. D N Foodgrains Exports Pvt. Ltd.
- iii. M/s. Saksham Overseas Pvt. Ltd.

Operational Creditors

No claim has been received from any operational creditor till date

Employees:

No claim has been received from employees till date

Any other person other than financial creditors, operational creditors and Employees

M/s National Spot Exchange Ltd. (NSEL) has filed a claim for the amount due towards them (NSEL) from M/s. P D Agro Processors Pvt. Ltd, citing the routing of funds to the corporate debtor. The matter is sub-judice and the claim has not been adjudicated as yet by any legal authority. Also, the claim filed in form F neither clearly mentions the amount claimed nor has been properly signed & stamped. The claim has as such not been admitted.